



Northeastern University

Office of Gift Planning

ESTATE GIFT INTENTION FORM

I/We am/are pleased to advise Northeastern University (the University) that I/we have provided for a future gift to benefit the University through a provision in my/our estate plans. I/We wish to have my/our estate gift intention recognized by the University. For these reasons, I/we am/are providing the University with the following estimate and information regarding my/our estate gift.

I/We direct that my/our estate gift be used for the following purpose:

At this time, I/we estimate that my/our estate gift will have a value of approximately \$_____. I/We have made provisions for my/our estate gift to be transferred to the University through one or more of the following estate plan vehicles (please check all that apply):

- Will
 - Trust
 - Retirement Plan
 - Life Insurance Policy
- Other (*please describe*) _____

The contact information of my/our estate planning attorney, executor(s) and/or Trustee(s) is as follows:

The contact information for the Plan Administrator or Insurance Company for my/our Retirement Plans and/or Life Insurance Policy is as follows: _____

The University acknowledges that my/our future gift remains **fully revocable**.

The University may/may not include my/our names with other donors in a publication or donor listing.

Signature Date

Print Name

Date of Birth

Signature Date

Print Name

Date of Birth